

School Finance Transparency Portal

State of Arizona – Department of
Administration

Informational Update

February 15th, 2023



Team Introduction

Roles Present at ITAC

- Guna Giri, Product Manager
- Charles Brown, Deputy CIO (Project Sponsor)

Description of Project

- School Finance Transparency Portal (SFTP) initiative will implement legislation related to the creation of a Transparency Portal (SFTP) for the State of Arizona (HB 2898, p. 91-92). SFTP will create an easily accessible technology friendly environment, enabling the public to view comparative data visualizations of how education dollars are distributed and used statewide

Why we are returning (only if it is not a regular update):

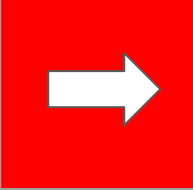
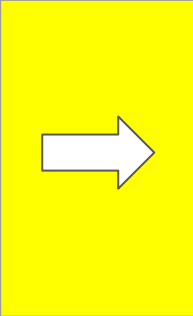
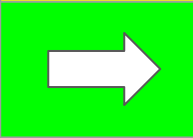
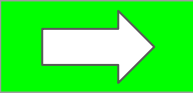

- Based of March ITAC session, we are here to present status and provide an update on progress as of september 2022

Updates

- **Cycle 1 - Complete: June 2022:** Delivered Functional click through prototype.
- **Cycle 2 - Complete: September 2022:** Delivered Revenue, Expenditure, Enrollment, Budget vs Actual, Relief Funds and School Tabs & data importing and rendering activities are completed. Internal and external Stakeholder feedback sessions and reviews completed.
- **Cycle 3 - Complete: November 2022:** Funding Allocation and School District Comparisons design and development activities are complete. Pre Planning of Go-Live activities are complete.
- **Cycle 4 - In Progress: Target Month: January:** School report card & school website linking in Portal is complete. UAT and Data validation activities are complete. Help Section including tutorials and demos are ready. Analytics dashboard, methodology documentation and Expand and collapse of tables are work in progress and targeted to complete by the 3rd week of February.

Project Health Card

Overall Project Health is **Red**

Schedule		<ul style="list-style-type: none">• Cycle 1 Prototype delivered June 2022.• Cycle 2 Deliverables were completed in September.• Cycle 3 Deliverables were completed in November.• Cycle 4 Deliverables are targeted to be complete by the 3rd week of February, instead of Mid January delayed by 4 weeks.
Milestones		<ul style="list-style-type: none">• Click through Prototype ready as part of Cycle 1 milestone was completed on June 27th 2022 as per schedule.• Revenue, Expenditure, Enrollment, Budget vs Actual, Relief Funds and School Tabs, Focus group sessions on UX Design Feedback & the execution of data importing and Rendering activities were completed on October 4th 2022.• Funding Allocation and School District Comparisons, Pre Planning of Go-Live activities are complete on November 4th 2022.• School report card & school website linking in Portal was complete by December. UAT and Data validation activities, Help Section including tutorials and demos were complete in January.
Budget		<ul style="list-style-type: none">• Total Budget → \$6,000,000.00• Total Actual → \$1,596,960.00• Remaining Available → \$4,403,040.00
Risks		<ul style="list-style-type: none">• None
Issues		<ul style="list-style-type: none">• Analytics Dashboard development is delayed by 3 weeks due to Google Analytics compatibility.

Project Accomplishments

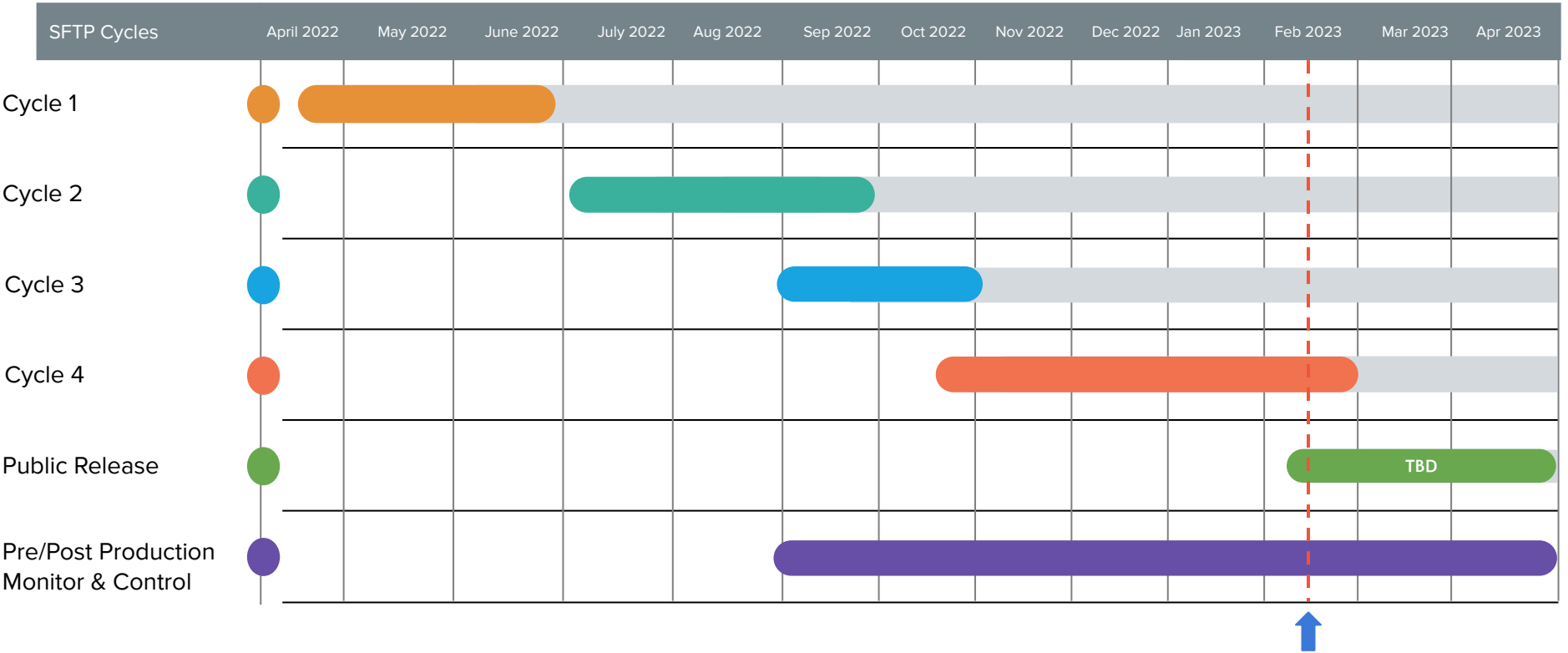
- Click through Prototype - Delivered
 - Used by ADOA to demonstrate to Department of Education, Auditor General, Governor's and Legislature Budget Offices (OSPB and JLBC) and others
 - Vendor completed focus groups with 82 members of the public to include, parents, community members, school leaders and Legislators
- Feedback from the focus groups and demonstrations is being incorporated where available
- All necessary data sources to meet the legislative requirements have been identified and we are completing importing processes
- Post Production Issue Resolution Process is complete
- ETL Process has been validated
- UAT and Data Validation activities are complete
- Funding Allocations and School and Districts Comparison Tool Design and development activities are complete
- Per Planning Activities for Go-Live are complete
- Communication Plan for Post Go-Live Inquires- Problems, Data Flagging, Errors is aligned and ready
- Production Environment is running Public, Go Live is Pending ADOA Leadership Approval

Next Steps

- Scheduled to Complete Cycle 4 in February 2023
- Analytics dashboard, methodology documentation and Expand and collapse of tables to be ready by the 3rd week of February
- Determine Public Go-live date

Project Timeline

School Financial Transparency Portal



Q & A Session